

**2007B**  
**9(c) BOND SALE SURVEY**

**All institutions planning to participate in the 2007B sale, must complete this survey and return it to the Department of the Treasury (DOT) by Friday, September 7, 2007.** If you have any questions regarding this survey, please call Leslie English at (804) 371-0341 or Willow Lau at (804) 225-4930.

Name of Agency/Institution: \_\_\_\_\_  
Name and Title of Respondent: \_\_\_\_\_  
\_\_\_\_\_  
Telephone Number: \_\_\_\_\_  
Telefax Number: \_\_\_\_\_  
E-Mail Address: \_\_\_\_\_  
\_\_\_\_\_

1. Please identify the following information for the 9(c) project(s) which you expect to be financed with the *2007B bond issue*.

<u>Project Name</u>	<u>Project Number</u>	<u>\$ Amount Needed for Construction Costs</u>
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2. Indicate the desired financing term (e.g., 10, 15 or 20 years).
3. Describe the timing of revenues as they relate to the project (**i.e., Is it necessary to capitalize interest? When do you expect revenues to be available and sufficient to pay debt service?**). (Note: principal payments will be structured to occur in June.)
4. Provide an estimated monthly draw schedule for each project to be included in the bond issue. **The first draw on this schedule should be used to pay, in full, any borrowing in anticipation of the bond sale (e.g., Treasury Loans or other internal borrowing).** This draw schedule should be updated (if necessary) prior to the issuance of the bonds. **If the total draws are greater than the amount needed from the bond sale listed above, please indicate the other sources of financing.**

**2007B 9(c) Bond Sale Survey**  
**July 20, 2007**

5. Are there any federal installations or federal use associated with the project(s)?

\_\_\_ Yes \_\_\_ No If yes, please explain.

6. Please indicate when a construction contract was or will be awarded, together with the other pertinent dates for each project. If CO-8 approval has been obtained, please include a copy of this or copies of further capital outlay approvals.

<b>Project Name(s):</b>	_____	_____
<b>Project #(s):</b>	_____	_____
Preliminary Drawings Approval - CO-5:	_____/_____/_____	_____/_____/_____
Working Drawings Approval - CO-6:	_____/_____/_____	_____/_____/_____
Solicitation for Bids:	_____/_____/_____	_____/_____/_____
Contract Award - CO-8:	_____/_____/_____	_____/_____/_____
Begin Construction:	_____/_____/_____	_____/_____/_____
First Expenditure:	_____/_____/_____	_____/_____/_____
Place in Service:	_____/_____/_____	_____/_____/_____
Final Expenditure: (Including retainage)	_____/_____/_____	_____/_____/_____

**2007B 9(c) Bond Sale Survey**  
**July 20, 2007**

7. Has your institution's Board of Visitors (BOV) approved by resolution the issuance of bonds for each project to be financed? \_\_\_\_ Yes \_\_\_\_ No (If not yet approved, suggested language for BOV Resolutions is available from DOT)

**If yes, attach a copy of each resolution.**

If not yet approved by your BOV, **indicate** the dates for upcoming meetings for your institution's Board of Visitors.

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